



Media Release

New York, March 1, 2019

Highlights:

1. EGWCAP Tokens listed on EtherFlyer and InstantBitex on February 2, 2019, and February 25, 2019, respectively.
2. EGW Capital is targeting listing of EGWCAP tokens on 2 more exchanges in the next few days.
3. EGWCAP tokens are targeting Binance listing. The review by Binance will happen in April 2019.
4. EGW Capital is targeting a institutional placement of US \$50 million under which existing retail token holders can sell the tokens directly to the investors.
5. Both India and the US are on verge of completely adopting blockchain offerings at par with traditional equity offerings.

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6. We are hopeful of distributing the US \$4.27 million in form of dividends (client's tokens earned in the form of commissions) by April 30, 2019.

Statement From Rahul Kumar, Chief Executive Officer, EGW Capital Inc.: “It gives me immense pleasure to share our projected revenue and dividend guidance for EGW Capital Inc., for the quarter ending April 30, 2019, with our EGWCAP token holders.

This is the first guidance since our listing on EtherFlyer and InstantBitex on February 21, 2019, and February 25, 2019, respectively.

Your company may add 2 more exchanges in the next two weeks to build a global market for EGWCAP tokens. We are also hopeful of CoinMarketCap inclusion in the coming few weeks.

Your company is also targeting Binance exchange listing which will be reviewed by Binance in the month of April 2019.

Currently, the price of EGWCAP tokens can be tracked live on CoinGecko.

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We are also hopeful for inclusion in CoinPaprika and CoinCodex in the next few days. This will help you to cross verify EGWCAP tokens circulating supply and estimate the market cap.

As of now, the holding structure of EGWCAP tokens can be tracked live on <https://www.egwcap.io/egwholdingstructure> and the Live Price can be tracked on <https://www.egwcap.io/egwcapliveprice>.

Your company has received an excellent response, thus motivating our management to work harder and smarter each day. An excellent response has further strengthened our desire to work only on quality projects which can create substantial value for our stakeholders.

Our vision of creating value by distributing our income in the form of client's tokens is globally appreciated. You may be aware that your Company earns in the form of tokens (received from the client) and cash (received against the funds mobilized).

Since listing, EGWCAP tokens has gained over 300% to touch an all-time high of US \$6.40. This will greatly benefit our airdrop token holders. Though, it will be a sincere request to hold your tokens as we are on verge of executing several projects, the details of which are shared at the bottom of this document. A long term hold may create substantial value for our investors.

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You will be delighted to know that your company is one of the Top 10 blockchain investment banks and we are targeting to become a leader in this business space.

It is a vision of our Company to create substantial value for our all EGWCAP token holders.

We are a young company with a vision to revolutionize blockchain offerings. We started our journey in the year 2016 as a traditional investment banker.

In a short period of time, we transformed ourselves into a full-fledged blockchain investment bank with a vision to work only on global credible projects which can generate value for our EGWCAP token holders.

We listed our EGWCAP tokens to build a market for our tokens and to help our stakeholders benefit from our strong projected growth.

We are also proposing a token offering to the institutional investors in the month of May 2019 to raise the US \$50 million. Our retail token holders will get a chance to sell their tokens directly to the investors, thus ensuring significant returns. The buyback will demonstrate our trust in the business operations.

Your company has a strong management team backed by global bankers who help us source one of the finest deals. You will be amazed to know that only 3% of our potential clients clear our qualification criteria. This ensures value and lowers risk related to business operations.

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Our prime business markets include the USA and India. We are hopeful of generating significant value in the next 90 days by working on projects from India. We may also begin working on some projects from the USA and the UK, however, those are currently under review.

You will be happy to learn that India is on the verge of streamlining blockchain offerings, thus completely legalizing investments and the blockchain offerings. This will open up a market of 1.3 billion people. We wholeheartedly thank the Prime Minister of India, Shri Narendra Modi for his kind gesture. We believe that under his dynamic leadership India will witness a blockchain revolution.

We are also thankful to the President of the United States, Donald Trump to allow opening up of the blockchain space. The regulators like the Securities Exchange Commission and FINRA has started looking into the possibilities of the blockchain and has drafted several rules which ensures the survival of honest companies and projects. The comments from the Trump Government as stated below is very encouraging.

“We are approaching this with an open mind. We recognize that we’re not necessarily the innovators, but what we can do is get out of the way and figure out where the government stops you from being innovative.”

As you all understand that your company helps other businesses to conduct their blockchain offerings and list their tokens on the blockchain exchanges.

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We follow strict quality measures to ensure that we work only on those projects which carry a significant Proof of Work.

All projects which we work upon are either backed by strong businesses or assets. We also work with companies who are in high debt due to the high cost of financing but has a strong underlying business model.

I once again thank our EGWCAP token holder family for reposing their trust in our growth. We are hopeful that you will hold your tokens to reap the upcoming benefits.

REVENUE AND TOKEN GUIDANCE ON NEXT PAGE

Please find the summarized revenue and dividend guidance below:

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Project Type	Projected Cash Revenue (\$ Million)	Projected Token Revenue (\$ Million)	% and Value of Token Dividends To Be Distributed With EGWCAP token holders other than Founders and Institutional Investors (\$ Million)
Optic Fiber Company (India)	2.05	4.68	35% and \$1.63
Food and Beverage Business (India)	0.15	1.65	50% and \$0.82
Online Education Business (Canada)	1.95	3.65	35% and \$1.82
Total	\$4.15	\$9.98	\$4.27

Total Revenue (including cash and tokens): US \$14.25 million

Total Token Revenue: US \$9.98 million

Total Token Dividends (EGWCAP tokenholders other than Founders): US \$4.27 million

Note: The token dividends will be distributed within 25 days of deal closure. All dividend tokens will be listed on exchanges before they are distributed to ensure

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